

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	28/02/2013		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	K. Wah I	nternational Holdi	ngs Limited	
Date Submitted	04/03/201	13		
I. Movements in Authorised S	hare Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>173</u>	Descript	ion: K. WAH	INT'L	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the month	-	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	Descript	ion:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	_			

code:	N/A					
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share ca	apita
Increase/(decrease)			-		
Dalamaa	t close of the 1	month				
Darance a	e crose of the f	monui				
	asses of Share		otion:			
. Other Cl Stock code :	asses of Share	esDescrip	.•			apita
. Other Cl Stock code : Balance a month	asses of Share	esDescrip	No. of other	Par value	Authorised share ca	apita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,636,812,837	N/A	N/A	N/A
Increase/(decrease) during the month	480,000	N/A	N/A	N/A
Balance at close of the month	2,637,292,837	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	Movement during the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of	
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option				•		
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	8,209,00
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	2,734,00
1.3 exercise price						' <u> </u>
at HK\$0.938 per share	0	0	0	0	0	10,524,65
(Note 1)						
2. Share Option Scheme (20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	480,000	0	0	480,000	12,480,00
2.2 exercise price		400,000			400,000	12,400,00
at HK\$4.610 per share (Note 1)	0	0	0	0	0	19,038,00
3.						
(Note 1)						
		Total	A. (Ordina	•		
			•	ce shares)		
Fotal funda majaad daada a tha array	th fuare	ing of anti-	-	ther class)	N/A	
Total funds raised during the mon (HK\$)	in irom exerc	ise of options		1,0	017,600	

Warrants to Issue Shares of the Issuer which are to be Listed

	Currency of	Nominal val	lue at E	xercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal value	close of preceding m		ring the month	at close of the month		month
1. N/A	varue	preceding in	iontii	IIIOIIIII	monui		
1. 1972							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	′)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)4.	(/)	<u>() </u>					
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	′)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	_
					Onici class)	IN/A	<u>-</u>

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,					
	<u> </u>					
Stock code (if listed)					-	-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		m . 10	•		
			Total C. (Ordii Prefere	nary shares) ence shares)	0 N/A	
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		-
2.		
L		
shares (Note 1)		
Shares (Note 1)		-
3.		
3		
shores (Note 1)		
shares (Note 1)		-
Total D. (Ordinary shares)	Δ.	
	0 N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	Oi	ther Movements in	Issued Snar	e Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			Class of shares issuable	N/A	_	month
Class of shares issuable N/A (Note 1)							-	
Class of shares issuable N/A (Note 1) 2. Open offer At State price: currency (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Mote 1) Class of shares issuable N/A (Note 1) 3. Placing At State price: currency (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Mote 1) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)	1.	Rights issue				/ /)		
Class of shares issuable N/A						/ /)		
Class of shares issuable N/A								
2. Open offer price: currency (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (state price: currency (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						N/A	-	
Class of shares issuable N/A (Note 1)	2.	Open offer			issue une une une une content date :	/ /)		
3. Placing At State price: currency State price: currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date:	/ /)		
3. Placing At State price: currency State price: currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
3. Placing At State price: currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						N/A	-	
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			issue and another date.	/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy)					Zorr approvar date.	/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy)								_
4. Bonus issue (dd/mm/yyyy) EGM approval date: (/ /)						N/A	-	
2011 approvat date.	4.	Bonus issue			issue and another date.	///)		
					Zorr approvar date.	/ /)		

For Main Board and GEM listed issuers

	Type of Issue		101	Main Boa		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		-	
5.	Scrip dividend	At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A		-	
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A		-	
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed i	ssuers
	Type of Issue		shares of issuer issued i during the month pursuant thereto	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment date : (/ /) (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuableN/A(Note 1)	
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (/ /) (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase //(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	480,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Lee Wai Kwan, Cecilia</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.