

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/05/2013</u>	}	
To: Hong Kong Exchanges and	Clearing Limited		
	K. Wah International I	Holdings Limited	
Date Submitted	04/06/2013		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>173</u>	Description : K. W	VAH INT'L	
	No. of ordina shares	ry Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth <b>5,000,000</b>	,000 0.10	500,000,000.00
Increase/(decrease)		0	0
Balance at close of the month	5,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordina shares	ry Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(	decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share  N/A  t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	2,638,877,837	N/A	N/A	N/A
Increase/(decrease) during the month	821,000	N/A	N/A	N/A
Balance at close of the month	2,639,698,837	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		of issuer issued during the month	thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	7,908,000
1.2 exercise price						
at HK\$3.882 per share	0	100,000	0	0	100,000	2,434,000
1.3 exercise price						
at HK\$0.938 per share	0	0	0	0	0	10,514,650
2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price at HK\$2.120 per share	0	721,000	0	0	721,000	10,384,000
2.2 exercise price						
at HK\$4.610 per share (Note 1)	0	0	0	160,000	0	18,778,000
3.						
(Note 1)					001.00	
		Total	A. (Ordina			
			•	ce shares) ther class)	N/A N/A	
Total funds raised during the mon (HK\$)	th from exerc	ise of options		·	016,720	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal v during the at close of month month	fthe	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	r g			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) Tota	IB. (Ordinary shares) (Preference shares) (Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
shares (Note 1)		
Situres (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	14/11	

	Type of Issue	issued Sharv	е Сарнаг					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A			_
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	-	N/A			
2.	Open offer	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								-	
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

	Type of Issue			101	1710	in Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: - (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	(	<b>N/A</b> / / / /	_	
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<b>N/A</b> / /	-	
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<b>N/A</b> / /	-	
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	<b>N/A</b> / /		

			For Main Board and C	3EM listed issuers
			No	o. of new No. of new
				hares of shares of
			issu	ier issued issuer which
				ring the may be
				month issued
				ursuant pursuant
			1	thereto thereto as at
				close of the
	Type of Issue			month
			N/A	
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital		Issue and allotment date: ( / / )	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Class of shares issuable N/A	
			(Note 1)	
10	O41	A	(Note 1)	
10.	Other (Please specify)	At State price : currency	Issue and allotment date: ( / / )	
	(Flease specify)	price. currency	(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares)	N/A
			(Preference shares)	N/A
			(Other class)	N/A

Total increase <del>/(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	821,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Remarks (1f any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.