

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	30/11/2013		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	K. Wah Iı	nternational Holdi	ngs Limited	
Date Submitted	03/12/201	3		
I. Movements in Authorised S	hare Capital			
1. Ordinary Shares				
(1) Stock code : <u>173</u>	Descripti	on: <b>K. WAH</b>	INT'L	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding a	month _	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	_	0		0
Balance at close of the month	_	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	Descripti	on:		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding a	month _			
Increase/(decrease)	_			
Balance at close of the month				

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(	decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share  N/A  t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,702,052,018	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	150,000	N/A	N/A	N/A
Balance at close of the month	2,702,202,018	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised		Lapsed	-	the month
1.Share Option				•		
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	324,000	0	7,327,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	2,184,000
1.3 exercise price						
at HK\$0.938 per share	0	0	0	0	0	10,514,650
(Note 1)  2. Share Option Scheme (20/06/2011)						
Ordinary Shares 2.1 exercise price						
at HK\$2.120 per share	0	150,000	0	0	150,000	9,834,000
2.2 exercise price		130,000		<u> </u>	130,000	
at HK\$4.610 per share	0	0	0	0	0	17,478,000
(Note 1) 3.						
3.						
(Note 1)						
		Total	A. (Ordina			
			•	ce shares) her class)		
			// \/	In a a l a a a \	No. 1 / A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  Stock code (if listed)  Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		) Tota	l B. (Ordin (Prefere	nary shares) ence shares) Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	<del>_</del> 					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
···	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	0	
			(Prefere	ence shares)	N/A	_
				Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
	]	
shares (Note 1)	1	
2.		
	1	
•	1	
shares (Note 1)	1	
3.		
J		
	1	
shares (Note 1)		
Shares (tvote 1)		·
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

Class of shares issuable	Ot	ther Movements in	Issued Snare	e Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			Class of shares issuable	N/A	_	month
Class of shares issuable   N/A							_	
Class of shares issuable N/A (Note 1)  2. Open offer At State price: currency (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  3. Placing At State price: currency (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  4. Bonus issue Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	1.	Rights issue				( / / )	•	
Class of shares issuable   N/A						( / / )	1	
Class of shares issuable   N/A								
Class of shares issuable   N/A   (Note 1)						N/A	_	
Class of shares issuable	2.	Open offer				( / / )	)	
3. Placing  At State price: currency  State price: currency  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )						( / / )	1	
3. Placing  At State price: currency  State price: currency  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  4. Bonus issue  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )								
3. Placing  At State price: currency  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )						N/A	_	
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing				( / /	1	
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )						( / / )	•	
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )							-	
4. Bonus issue (dd/mm/yyyy)  EGM approval date: ( / / )						N/A	_	
	4.	Bonus issue				( / / )	)	
						( / / )	1	

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price: State currer	ncv ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			,	AGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								-	
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price: currer	ncy —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM 1	isted issuers
			No. of no	ew No. of new
			shares of	
			issuer iss	ued issuer which
			during t	he may be
			month	
			pursuai	nt pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital			
٦.	reorganisation		Issue and allotment date: ( / / )	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			(**************************************	
			Class of shares issuable N/A	
			(Note 1)	
10	Other	At State	( )	
10.	(Please specify)	price: currency	Issue and allotment date: ( / / )	
	(Ficase specify)	price. currency	(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares)	0
				N/A
			(Other class)	N/A
		-	·	

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	150,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in I.	ssued Sho	are Capital").)

Submitted by: Lee Wai Kwan, Cecilia  Title: Company Secretary  (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.