

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy): <u> </u> | 31/10/2013 | | |
|---------------------------------|------------------|--------------------------|------------------|---------------------------------|
| To: Hong Kong Exchanges and | d Clearing Lim | iited | | |
| Name of Issuer | K. Wah Inter | national Holdi | ngs Limited | |
| Date Submitted | 04/11/2013 | | | |
| I. Movements in Authorised Sh | are Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>173</u> | Description : | K. WAH | INT'L | |
| | No | o. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | 5,000,000,000 | 0.10 | 500,000,000.00 |
| Increase/(decrease) | | 0 | | <u>0</u> |
| Balance at close of the month | | 5,000,000,000 | 0.10 | 500,000,000.00 |
| (2) Stock code : N/A | Description : | : | | |
| | No | o. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| code: | N/A | Descrip | | | | - |
|-------------------------------|--------------------------------------|---------|--------------------------------|------------------|-------------------------|-------------|
| Balance a | t close of prec | eding | No. of preference shares | Par value (HK\$) | Authorised share (HK\$) | capita |
| Increase/(| decrease) | | | - | | |
| | . 1 . 6.1 | ,1 | | | | |
| Balance a | t close of the r | nontn | | | | |
| | asses of Share | | tion : | | | |
| . Other Cl Stock code : | asses of Share | Descrip | No. of other classes of shares | Par value (HK\$) | | - capita |
| . Other Cl Stock code : | asses of Share N/A t close of prec | Descrip | No. of other | Par value | Authorised share | - capita |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--------------------------------------|---------------|-----------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,682,341,060 | N/A | N/A | N/A |
| Increase/(decrease) during the month | 19,710,958 | N/A | N/A | N/A |
| Balance at close of the month | 2,702,052,018 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | chemes of the Issuer) | | | | No. of new shares of issuer which may be issued pursuant | |
|--|----------------|-----------------------|--------------|-------------|------------------|--|--|
| (dd/mm/yyyy) and class of | M | ovement duri | ng the month | | pursuant thereto | thereto as at close of | |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | the month | |
| 1.Share Option | | | | | | | |
| Scheme | | | | | | | |
| (30/05/2002) | | | | | | | |
| Ordinary shares | | | | | | | |
| 1.1 exercise price | | | | | | | |
| at HK\$4.636 per share | 0 | 0 | 0 | 217,000 | 0 | 7,651,000 | |
| 1.2 exercise price | | | | | | | |
| at HK\$3.882 per share | 0 | 150,000 | 0 | 0 | 150,000 | 2,184,000 | |
| 1.3 exercise price | | | | | | | |
| at HK\$0.938 per share | 0 | 0 | | 0 | 0 | 10,514,650 | |
| (Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares | | | | · | | | |
| 2.1 exercise price at HK\$2.120 per share | 0 | 0 | 0 | 0 | 0 | 9,984,000 | |
| 2.2 exercise price | | | | | | 7,704,000 | |
| at HK\$4.610 per share | 0 | 0 | 0 | 0 | 0 | 17,478,000 | |
| (Note 1) | | | | | | | |
| 3. | | | | | | | |
| (Note 1) | | | | | | | |
| | | Total | A. (Ordina | ry shares) | 150,000 | | |
| | | | (Preferen | ce shares) | N/A | | |
| | | | ` | ther class) | N/A | | |
| Total funds raised during the mon HK\$) | th from exerci | ise of options | | 5 | 582,300 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value close of preceding mon | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--------------------------------------|-------------|------------------------|--|--|--|
| 1. N/A | , 4100 | processing mon | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / | ·) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / | ·) | _ _ _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ / | ′) | _ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | - - - | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | otal B. | (Prefere | nary shares) ence shares) Other class) | N/A | |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | T 10 0 " | 1 | • | |
| | | | | nary shares) ence shares) | N/A | _ |
| | | | | Other class) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2 | | |
| 3 | | |
| Shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) | 0 N/A N/A | |

| | Type of Issue | | | | | No. of no shares of issuer iss during t month pursual thereto | of shares of ued issuer which he may be issued nt pursuant |
|----|---------------|---------------|----------------|--|-------|---|--|
| | | | | Class of shares issuable | N/A | | |
| 1. | Rights issue | At price : | State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | Class of shares issuable | N/A | | |
| 2. | Open offer | At price : | State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | |
| | | price . | carrency | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | _ | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|------------|---|-------------|--|---|
| | | | | | Class of shares issuable ($Note\ I$) | Ordinary | _ | |
| 5. | Scrip dividend | At price : | State currency | HK\$4.0280 | Issue and allotment date : (dd/mm/yyyy) | (29/10/2013 |) | |
| | | | | | AGM approval date: (dd/mm/yyyy) | (N/A) | 1 <u>9,560,958</u> | |
| | | | | | | | | |
| | | | | | Class of shares repurchased (Note 1) | N/A | _ | |
| 6. | Repurchase of shares | | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | | |
| | | | | | Class of shares redeemed (Note 1) | N/A | _ | |
| 7. | Redemption of shares | | | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | N/A | _ | |
| 8. | Consideration issue | At price : | State currency | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | | |

| | | | For Main Board and GEN | ✓ listed issuers |
|-----|------------------|-----------------|------------------------------------|---------------------|
| | | | No. o | f new No. of new |
| | | | | es of shares of |
| | | | issuer | issued issuer which |
| | | | durin | g the may be |
| | | | mo | nth issued |
| | | | purs | uant pursuant |
| | | | ther | |
| | | | | close of the |
| | Type of Issue | | | month |
| | | | | _ |
| | | | Class of shares issuable N/A | |
| | | | (Note 1) | |
| 9. | Capital | | Issue and allotment date: (/ /) | |
| ۶. | reorganisation | | | |
| | reorganisation | | (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) | |
| | | | (dd/mm/yyyy) | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | 27/4 | |
| | | | Class of shares issuable N/A | |
| | | | (Note 1) | |
| 10. | Other | At State | | |
| | (Please specify) | price: currency | Issue and allotment date : (/ /) | |
| | | | (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) | |
| | | | (dd/mm/yyyy) | |
| | | | | |
| | | | Total E. (Ordinary shares) 19,4 | 560,958 |
| | | | (Preference shares) | N/A |
| | | | (Other class) | N/A |
| | | | (Other class) | 11/11 |
| | | | | |

| Total increase //(decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 19,710,958 |
|---|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sh | are Capital").) |

| Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer) | Remarks (if any): |
|---|--|
| Title: Company Secretary | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | Submitted by: Lee Wai Kwan, Cecilia |
| (Director, Secretary or other duly authorised officer) | Title: Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.