

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u> </u>	30/09/2013		
To: Hong Kong Exchanges and	Clearing Lim	iited		
Name of Issuer	K. Wah Inter	national Holdi	ngs Limited	
Date Submitted	03/10/2013			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>173</u>	_Description :	K. WAH	INT'L	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u>	_Description :	:		
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

code:	N/A	Descrip				-
Balance a month	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1					
Balance a	t close of the f	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	sDescrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	sDescrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,682,241,060	N/A	N/A	N/A
Increase/(decrease) during the month	100,000	N/A	N/A	N/A
Balance at close of the month	2,682,341,060	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares of Particulars of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM approval date pursuant thereto thereto as at close of Movement during the month (dd/mm/yyyy) and class of the month shares issuable Granted Exercised Cancelled Lapsed 1. Share Option **Scheme** (30/05/2002) **Ordinary shares** 1.1 exercise price at HK\$4.636 per share 0 0 0 7,868,000 1.2 exercise price 100,000 0 100,000 at HK\$3.882 per share 0 2,334,000 1.3 exercise price at HK\$0.938 per share 0 0 0 0 10,514,650 (*Note 1*) 2. Share Option Scheme (20/06/2011) **Ordinary Shares** 2.1 exercise price 0 0 ____ at HK\$2.120 per share 9,984,000 2.2 exercise price at HK\$4.610 per share 0 0 0 800,000 0 17,478,000 (*Note 1*) (*Note 1*) Total A. (Ordinary shares) 100,000 (Preference shares) _____ N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) 388,200

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of 1 nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)		Total C (Ordin	nary shares)	0	
			(Prefere	ence shares)	N/A	_
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
2.		
	1	
•	1	
shares (Note 1)	1	
3.		
J		
	1	
shares (Note 1)		
Shares (tvote 1)		
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		month
			(Note 1)			
1.	Rights issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A		
3.	Placing	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					-	_
			Class of shares issuable (Note 1)	N/A		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue			70.		an Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(N/A / /		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / /	-	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / /	-	
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A / /	-	· <u></u>

			For Main Board ar	nd GEM listed	issuers
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			N/A		
			Class of shares issuable N/A		
			(Note 1)		
9.	Capital		Issue and allotment date: (/ /)		
	reorganisation		(dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
				-	-
			Class of shares issuable N/A		
			(Note 1)		
10	Other	At State			
10.	(Please specify)	price : currency	Issue and allotment date : (/ /)		
	(rease speerly)	price i currency	(dd/mm/yyyy)		
			EGM approval date: (/ /)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(dd/IIIII/yyyy)	-	
			Total E. (Ordinary shares	s) N/A	
			(Preference shares		
			(Other class		
			(Other Class	"/	

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000	0
	(2)	N/A	1
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	<u> </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	1
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)	

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.