

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy): <u> </u>	31/12/2013		
To: Hong Kong Exchanges and	d Clearing Lim	nited		
Name of Issuer	K. Wah Inter	rnational Holdi	ngs Limited	
Date Submitted	03/01/2014			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>173</u>	_Description :	K. WAH	INT'L	
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	_Description :	:		
	No	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	2,702,202,018	N/A	N/A	N/A
Increase/ (decrease) during the month	9,950,900	N/A	N/A	N/A
Balance at close of the month	2,712,152,918	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

ncluding EGM approval date (dd/mm/yyyy) and class of shares issuable 1.Share Option Scheme (30/05/2002)	Granted	evement during Exercised	ng the month		during the month	
shares issuable 1.Share Option Scheme	Granted	Evereised			pursuant thereto	thereto as at close of
Scheme		Exercised	Cancelled	Lapsed		the month
(20/05/2002)						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	7,327,00
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	2,184,00
1.3 exercise price						
at HK\$0.938 per share	0	9,950,900	0	0	9,950,900	563,75
Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	9,834,00
2.2 exercise price						
at HK\$4.610 per share	0	0	0	0	0	17,478,00
(Note 1)						
3.						
Note 1)						
		Total	A. (Ordina			
			*	ce shares)		
otal funds raised during the mon	.1.0	C	(Ot	ther class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	N/A	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares) Other class)	N/A	-
			(14/1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)	1	
2.		
	1	
-	1	
shares (Note 1)		
Silutes (Note 1)		
3.		
J		
-	1	
	1	
shares (Note 1)	1	
Shares (Note 1)		
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

Ot	her Movements in Is	ssued Share	e Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2)pe of 18840			Class of shares issuable (Note 1)	N/A	_	
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers

	Type of Issue			114411	3 000	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	I	N/A			
5.	Scrip dividend	At price: State currency	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		carrency	AGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	I	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)	1	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	
			Class of shares issuable (Note 1)	1	N/A			
8.	Consideration issue	At State price: currency	 Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board an	d GEM listed	issuers
				No. of new	No. of new
				shares of	shares of
			i	ssuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable N/A		
			(Note 1)		
9.	Capital				
٦.	reorganisation		Issue and allotment date: (/ /)		
	reorganisation		(dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
			3333/		
			Class of shares issuable N/A		
			(Note 1)		
10	Other	At State			
10.	(Please specify)	price: currency	Issue and allotment date: (/ /)		
	(Trease speerry)	price. currency	(dd/mm/yyyy)		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		
			Total E. (Ordinary shares)		
			(Preference shares)		
			(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,950,900
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.