

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	03/07/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Description	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :							
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)					
Increase/(decrease)								
Balance at close of the month								
3. Other Classes of Shares								
Stock code : <u>N/A</u> Descri	ption :							
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)					
month Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,716,874,668	N/A	N/A	N/A	
Increase/ (decrease) during the month	220,000	N/A	N/A	N/A	
Balance at close of the month	2,717,094,668	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		ovement duri			of issuer issued during the month	5
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price	0	0	0	0	0	- 010 00
at HK\$4.636 per share	0	0	0	0	0	5,818,00
1.2 exercise price at HK\$3.882 per share	0	0	0	0	0	1,745,00
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price at HK\$2.120 per share 2.2 exercise price at HK\$4.610 per share (Note 1) 3.	0 0	<u>70,000</u> 150,000	0 0	<u> </u>	70,000 150,000	9,434,000
(Note 1)		Total		ry shares) ce shares) her class)		
Fotal funds raised during the mon HK\$)	th from exerci	ise of options	-		,900.00	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /)		· ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)		·				<u>-</u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	•	nary shares) ence shares)	0 N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	montii	month		
Stock code (if listed)		· ·				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)	N/A	_

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	(tate I nrency (Class of shares issuable <i>Note 1)</i> (ssue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)	month
	(tate I nrency ((<i>Note 1</i>) (ssue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	
	Irrency ((dd/mm/yyyy) EGM approval date:)	
			(/ /		
			(/ /)	
					<u> </u>
		Class of shares issuable (Note 1)	N/A		
2. Open offer At Sta price : cur		(ssue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable Note 1)	N/A		
3. Placing At Sta price : cur		(ssue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)	N/A		
4. Bonus issue		(ssue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	

	Type of Issue			For	• Main Boa	urd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuable (<i>Note 1</i>)	N/A			
5.	A Scrip dividend p	At rice :	State currency	Issue and allotment date :	(/ /)		
			currency	— (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)				
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable (<i>Note 1</i>)	N/A			
8.		At rice :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For N	<u>Main Boa</u>	ırd an	d GEM listed	lissuers
	Type of Issue				į	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Or	rdinary sl	haras) 0	
				ference sl	hares) <u> </u>	-
			· · · · · · · · · · · · · · · · · · ·	(Other			-

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	220,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.