

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): 31/03/201	14	
To: Hong Kong Exchanges and	Clearing Limited		
	K. Wah International	Holdings Limited	
Date Submitted	02/04/2014		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>173</u>	Description: K.	WAH INT'L	
	No. of ordir shares	nary Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth 5,000,00	0,000 0.10	500,000,000.00
Increase/(decrease)		0	0
Balance at close of the month	5,000,00	0,000 0.10	500,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordin shares	nary Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

code:	N/A	Descrip				-
Balance a	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(decrease)			-		
	. 1 . 6.1	,1				
Balance a	t close of the r	nontn				
	asses of Share		tion :			
. Other Cl Stock code :	asses of Share	Descrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share N/A t close of prec	Descrip	No. of other	Par value	Authorised share	- capita

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,715,812,668	N/A	N/A	N/A
Increase/ (decrease) during the month	312,000	N/A	N/A	N/A
Balance at close of the month	2,716,124,668	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Lapsed	_	the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	72,000	0	0	72,000	5,818,000
1.2 exercise price						
at HK\$3.882 per share	0	0		0	0	1,765,000
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price		·				
at HK\$2.120 per share	0	0	0	0	0	9,684,000
2.2 exercise price at HK\$4.610 per share	0	240,000		0	240,000	16,148,000
(Note 1) 3.						
(Note 1)						
		Total	A. (Ordina	ry shares)	312,000	
				ce shares)		
				ther class)	N/A	
Total funds raised during the mon (HK\$)	th from exerc	ise of options		1,440	,192.00	

Warrants to Issue Shares of the Issuer which are to be Listed

nominal	close of	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
, 42.40	proceding mone					
(/ /)					
(/ /)					
(/ /)					
)	tal B.	Prefere	nce shares)	N/A	-
	nominal value	nominal close of value preceding mont	nominal close of durin value preceding month mo	nominal close of during the month (/ /) (/ /) (/ /) Total B. (Ordin (Prefere))	nominal value preceding month during the month (/ /) (/ /) Total B. (Ordinary shares) (Preference shares)	Currency of Nominal value at nominal close of value preceding month value at close of the value preceding month value at close of the value preceding month value at close of the month was close of the month value at close of the value value at close of the month value at close of the value value at close of the month value at close of t

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	01 1/14111 2 041 0		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
Stock code (if listed)	_					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed) Class of shares				_	_	
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		•		nary shares) ence shares)		
				Other class)		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
2.		
2.		
	1	
	1	
shares (Note 1)		
Situres (Trote 1)		
3.		
J	1	
	1	
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)	Λ	
(Preference shares)	N/A	
	N/A	
(Other class)	IN/A	

Class of shares issuable N/A	Ot.	her Movements in	i issucu Shafe	. Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue							month
Class of shares issuable						N/A			
Class of shares issuable	1.	Rights issue				(/ /)		
2. Open offer At State price: currency Bissue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) State price: currency Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State price: currency Class of shares issuable (/ /) State price: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Bonus issue						(/ /)		
2. Open offer At State price: currency Bissue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) State price: currency Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State price: currency Class of shares issuable (/ /) State price: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Bonus issue									
2. Open offer At State price: currency State price: currency						N/A			
Class of shares issuable N/A (Note 1) 3. Placing At State price: currency Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /)	2.	Open offer			Issue and allotment date:	(/ /)		
At State price: currency — Issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)						(/ /)		
At State price: currency — Issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /)									
3. Placing At State price: Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (/ /) Guide to the price issuable (/ /) Issue and allotment date: (/ /) Guide to the price issuable (/ /) EGM approval date: (/ /)						N/A			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing			Issue and allotment date:	(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
(dd/mm/yyyy) EGM approval date:						N/A			
=	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price: State currence	v ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currenc	,	AGM approval date: (dd/mm/yyyy)	(/	′ /)		
				Class of shares repurchased (Note 1)		N/A		2	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price: currence	y ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GE	M listed issuers
			No. o	of new No. of new
				res of shares of
			issuer	issued issuer which
			durin	ng the may be
			mo	onth issued
				suant pursuant
			the	ereto thereto as at
				close of the
	Type of Issue			month
			NT/A	
			Class of shares issuable N/A (Note 1)	
9.	Capital		Issue and allotment date: (/ /)	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			-	<u> </u>
			NI/A	
			Class of shares issuable N/A	
			(Note 1)	
10.	Other	At State	Issue and allotment date: (/ /)	
	(Please specify)	price: currency	(dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares)	0
			(Preference shares)	N/A
			(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	312,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Submitted by: Lee Wai Kwan, Cecilia Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	Submitted by: Lee Wai Kwan, Cecilia
(Director, Secretary or other duly authorised officer)	Title: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.