

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	04/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,787,154,270	N/A	N/A	<u>N/A</u>
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,787,154,270	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month		of issuer issued during the month	5
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price at HK\$4.636 per share	0	0	0	0	0	5,223,000
1.2 exercise price		0	0	0		
at HK\$3.882 per share	0	0	0	0	0	1,405,000
(Note 1) 2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	9,234,000
2.2 exercise price						
at HK\$4.610 per share	0	0	0	0	0	15,248,000
2.3 exercise price at HK\$4.500 per share (Note 1)	0	0	0	0	0	16,540,000
3.						
(Note 1)		Total	A. (Ordina	ry shares)	0	
		Iotur		ce shares)		
				ther class)	N/A	
Total funds raised during the mon (HK\$)	th from exerci	se of options			0	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /					
(((()))))))))))))))		Tot		nary shares)	0	-
				ence shares) (Other class)	N/A N/A	-
			(1\/A	-

For Main Board	and GEM	listed issuers
----------------	---------	----------------

Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	hary shares)	0	
			(Prefere	ence shares)	N/A N/A	
			(Other class)	1 N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements in Is	sued Shar	e Capital			Nasfaan	No. of room
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable	N/A		
				(Note 1)	10/1		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable . (Note 1)	N/A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable . (Note 1)	N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

$\begin{array}{c} \begin{array}{c} \label{eq:class of shares issuable}{(Note 1)} & \mathbf{NA} \\ (Note 1) & \mathbf{State} \\ price: currency & \mathbf{State} \\ price: currency & \mathbf{MA} \\ (Note 1) & \mathbf{MA} \\ (Minnyyyy) & \mathbf{MA} \\ (Minnyyyy) & \mathbf{MA} \\ (Minnyyyy) & \mathbf{MA} \\ (More 1) & \mathbf{MA} \\ (Note 1) & \mathbf{MA} \\ (More 1) & M$		Type of Issue			For M	∕lain Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Nore 1) 5. Scrip dividend At State price : currency Issue and allotment date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased NA (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
S. Scrip dividend price : currency (dd/mm/yyyy) AGM approval date: (///) (dd/mm/yyyy) (///) G. Repurchase of shares Class of shares repurchased (N/A) (More 1) Cancellation date : (///) G. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 8. Consideration issue At price : currency State price : currency Issue and allotment date : (///) 8. Consideration issue At price : currency EGM approval date: (///) EGM approval date: (///)					suable	N/A			
(dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (NA (Note 1)) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (NA (Note 1)) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Bares Class of shares issuable (NA (Note 1)) Recensition issue (At price : currency (I sau and allotment date : (/ /) (I sau and allotme	5.	Scrip dividend			ate :	(/ /)		
(Note 1) (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
(Note 1) (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ For the shares Class of shares redeemed N/A $(Note 1)$ Redemption of shares Redemption date : $(dd/mm/yyyy)$ EGM approval date:					chased	N/A			
Class of shares redeemed N/A (Note 1) Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)	6.					(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At State price : currency Issue and allotment date : $(///)$ EGM approval date: $(///)$						(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At State price : currency Issue and allotment date : $(///)$ EGM approval date: $(///)$									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At State price : currency <u>Issue and allotment date : (/ /)</u> (dd/mm/yyyy) EGM approval date: (/ /)					leemed	N/A			
Boin approval date: Class of shares issuable N/A (dd/mm/yyyy)	7.					(/ /)		
8. Consideration issue At State Issue and allotment date : (/ /) price : currency (dd/mm/yyyy) EGM approval date: (/ /)						(/ /)		
8. Consideration issue At State price : currency — (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date:									
8. Consideration issue price : currency (dd/mm/yyyy) EGM approval date: (/ /)					suable	N/A			
Bolli upploval auto.	8.	Consideration issue			ate :	(/ /)		
						(/ /)		
									<u> </u>

			For I	Main Boa	rd an	d GEM listed	
						No. of new	No. of new
						shares of	shares of
					İ	issuer issued	
						during the	may be
						month	issued
						pursuant	pursuant
						thereto	thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)	N/A			
9.	Capital		Issue and allotment date :	(/ /)		
	reorganisation		(dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (O	ordinary sl	horad) 0	
				ference sl			
			(The	(Other			
				(Onler	C1035	//A	-
L							

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.