

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	01/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00173</u> Descri	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

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# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,839,797,270	N/A	N/A	<u>N/A</u>
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,839,797,270	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	M	ovement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	5,159,000
1.2 exercise price	0	0	0	0		
at HK\$3.882 per share (Note 1)	0	0	0	0	0	1,355,000
2. Share Option Scheme (20/06/2011) Ordinary Shares 2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	9,034,000
2.2 exercise price				0		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
at HK\$4.610 per share	0	0	0	0	0	14,548,000
2.3 exercise price					`	
at HK\$4.500 per share	0	0	0	0	0	15,730,000
2.4 exercise price						
at HK\$2.796 per share	0	0	0	0	0	16,978,000
(Note 1) 3.						
<u>.</u>						
(Note 1)						
-		Total	A. (Ordina	ry shares)	0	
			(Preferen	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised during the mon (HK\$)	th from exerci	se of options			0	

#### For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)	- - -			
<u>     ∠.                                </u>	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	-			
( / / )				·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
( / / )	<b>.</b>			·		<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(					
(((()))))	( / /	Tot		nary shares)	0	-
				ence shares) Other class)	N/A N/A	-
			(	(Other class)	IN/A	<u>.</u>

For Main 1	Board	and	GEM	listed	issuers
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Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( ' ' ' )					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	any abarra	Δ	
			Total C. (Ordin (Prefere	ence shares)	0 N/A	
				Other class)		
			(		11//1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.         N/A		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in Is		Capitai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable	N/A		monun
				(Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )	N/A		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )	N/A		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable ( <i>Note 1</i> )	N/A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

Class of shares issuable $(N/A = I)$ 5. Scrip dividend       At State price : currency         Gass of shares issuable $(I / I)$ AGM approval date: $(I / I)$ AGM approval date: $(I / I)$ Gass of shares repurchased $(N/A = I)$ Class of shares repurchased $(N/A = I)$ Class of shares repurchased $(N/A = I)$ Gass of shares repurchased $(I / I)$ Gass of shares redeemed $(I / I)$ Class of shares redeemed $(I / I)$ Gass of shares redeemed $(I / I)$ Gass of shares redeemed $(I / I)$ Gass of shares issuable $(I / I)$ Class of shares issuable $(I / I)$ Class of shares issuable $(I / I)$ Gass of shares issuable $(I / I)$ Class of shares issuable $(I / I)$ <	o. of new nares of	No sl issu p the clo	new of sued the th ant	nd GEM liss No. of new shares of issuer issue during the month pursuant thereto	d a	lain Boai	or N	For		sue	Type of Is	
S. Scrip dividend       At State price : currency       Issue and allotment date : $(//)$ S. Scrip dividend       At State price : currency       Issue and allotment date : $(//)$ G. Repurchase of shares       Class of shares repurchased (N/A)         G. Repurchase of shares       Cancellation date : $(//)$ G. Repurchase of shares       Class of shares redeemed (N/A)         G. Repurchase of shares       Class of shares redeemed (N/A)         G. Repurchase of shares       Class of shares redeemed (N/A)         G. Redemption of shares       Redemption date : $(//)$ G. Redemption of shares       Redemption date : $(//)$ G. Redemption of shares       Redemption date : $(//)$ G. Class of shares issuable (M/A)       N/A         G. Consideration issue At state price : currency       Issue and allotment date : $(//)$ Base and allotment date : $(//)$ State price : currency         Base and allotment date : $(//)$ State price : $(//)$												
5. Schp dividend       price : currency       (dd/mm/yyyy)       (1 / / )         AGM approval date:       ( / / )       (dd/mm/yyyy)       ( / / )         G. Repurchase of shares       Class of shares repurchased (M/A)       N/A       ( / / )         G. Repurchase of shares       Cancellation date : ( / / )       ( / / )       ( / / )         G. Repurchase of shares       Cancellation date : ( / / )       ( / / )       ( / / )         G. Repurchase of shares       Cancellation date : ( / / )       ( / / )       ( / / )         G. Repurchase of shares       Class of shares redeemed (M/A)       N/A       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )       ( / / )         7. Redemption of shares       Redemption date : ( / / )       ( / / )       ( / / )         8. Consideration issue       At state price : currency       Issue and allotment date : ( / / )       ( / / )         8. Consideration issue       At price : currency       Issue and allotment date : ( / / )       ( / / )         8. Consideration issue       At price : currency       Issue and allotment date : ( / / )       ( / / )						N/A	le					
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$					)	( / /				idend	Scrip div	5.
6. Repurchase of shares $(Note 1)$ $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares       Redemption date : $(///)$ $(///)$ $(Note 1)$ Redemption date : $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ EGM approval date: $(///)$					)	( / /						
6. Repurchase of shares $(Note 1)$ $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ 7. Redemption of shares       Redemption date : $(///)$ $(///)$ $(Note 1)$ Redemption date : $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(///)$ $(Mote 1)$ EGM approval date: $(///)$ EGM approval date: $(///)$		-										
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares redeemed <u>N/A</u> (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At State price : currency <u>Class</u> of shares issuable <u>N/A</u> (Note 1) Issue and allotment date : $(//)$ EGM approval date: $(//)$						N/A	ed .					
Class of shares redeemed $N/A$ (dd/mm/yyyy)					)	( / /				se of		6.
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)					)	( / /						
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (//)         (dd/mm/yyyy)       (//)         8. Consideration issue       At price : currency         How the state price is currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$		-										
shares $(dd/mm/yyyy)$ EGM approval date: $( / / )$ (dd/mm/yyyy) 8. Consideration issue At State price : currency — Issue and allotment date : $( / / )$ (dd/mm/yyyy) EGM approval date: $( / / )$						N/A	ed .					
Bown upports date:       (dd/mm/yyyy)         (dd/mm/yyyy)					)	( / /				ion of		7.
8. Consideration issue At State Issue and allotment date : ( / / ) price : currency (dd/mm/yyyy) EGM approval date: ( / / )					)	( / /						
8. Consideration issue At State Issue and allotment date : ( / / ) price : currency (dd/mm/yyyy) EGM approval date: ( / / )		-										
8. Consideration issue price : currency (dd/mm/yyyy) EGM approval date: ( / / )						N/A	le .					
Doni upprovar auto.					)	( / /				ation issue	Considera	8.
					)	( / /						
		-										

			For Main Board and GEM listed	
			No. of new	No. of new
			shares of	shares of
				issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
9.	Capital		Issue and allotment date : ( / / )	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
10.	Other (Please specify)	At State	Issue and allotment date : ( / / ) (dd/mm/yyyy)	
			EGM approval date: ( / / ) (dd/mm/yyyy)	
			Total E.(Ordinary shares)0	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.