

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	02/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00173</u> Descri	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (<i>HK</i> \$)
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital (<i>HK\$</i>)
month Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) :

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,956,908,603	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	260,000	N/A	N/A	N/A
Balance at close of the month	2,957,168,603	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	0	0	0	0	5,159,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	1,355,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	8,934,000
2.2 exercise price						
at HK\$4.610 per share	0	0	0	0	0	14,248,000
2.3 exercise price	0	0	0	50 000	0	15 100 000
at HK\$4.500 per share 2.4 exercise price	0	0	0	50,000	0	15,180,000
at HK\$2.796 per share	0	260,000	0	0	260,000	15,664,000
(Note 1)				<u> </u>		
3.						
(Note 1)						
		Total	A. (Ordina	•		
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised during the mon (HK\$)	th from exerci	se of options		726	,960.00	

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
· · · · · · · · · · · · · · · · · · ·	,					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	$\frac{1}{10}$	nomy charge)	0	
		Tota	· ·	nary shares) ence shares)	0 N/A	-
				Other class)	N/A	-

For Main Board a	and GEM	listed	issuers
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shares of shares of issuer issued issuer which during the may be issued month pursuant	Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Stock code (if listed) Class of sharcs issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	Class and description	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))							
(if applicable) (idd/mm/yyyy) (/ / /) 2.	Class of shares issuable (Note 1)						
Stock code (if listed)	(if applicable) (dd/mm/yyyy))	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	<u>2.</u>						
(if applicable) (/ / /) 3.	Class of shares issuable (Note 1)						
Stock code (if listed)	(if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	<u>3.</u>						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Class of shares issuable (Note 1)						
Stock code (if listed)	EGM approval date (if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) N/A	Class of shares issuable (Note 1)						
(Preference shares) N/A	EGM approval date (if applicable)			Total C (Ordiv	nary chares)	Δ	
				(Prefere	ence shares)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
shares (Note 1)		
3		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			Class of shares issuable	N/A			month
				(Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable N/A S. Scrip dividend At State price : currency Issue and allotment date : $(/ /)$ (dd/mm/yyyy) AGM approval date: $(/ /)$ (dd/mm/yyyy) Class of shares repurchased N/A (Note 1) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (NA (NA (NA (NA (NA (NA (NA (NA	Type of Issue	For	Main Bo	ard a	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
(Nore 1) 5. Scrip dividend At price: State price: currency Issue and allotment date: $(///)$ (dd/mm/yyyy) AGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (N/A) (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (N/A) N/A (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/m/yyyy)						
3. Scrip dividend price : currency (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) G. Repurchase of shares Class of shares repurchased (M/A) (More 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)			N/A		-	
(dd/mm/yyyy) 6. Repurchase of shares Class of shares repurchased (N/A) (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (ld/mm/yyyy) Class of shares redeemed N/A (Note 1) Class of shares redeemed N/A (Note 1) Class of shares redeemed N/A (Note 1) Redemption date : (ld/mm/yyyy) EGM approval date: (ld/mm/yyy) EGM approval date: (ld/mm/yyy) EGM approval date: (ld/mm/yyyy)			(/ /)		
(Note 1) (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (//) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (Note 1) Class of shares issuable M/A			(/ /)		
(Note 1) (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (//) EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (Note 1) Class of shares issuable M/A						
shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) (//) (Note 1) Class of shares redeemed			N/A	L	_	
$(dd/mm/yyyy) = \frac{(dd/mm/yyyy)}{(dd/mm/yyyy)}$ 7. Redemption of Redemption date : (/ /) (dd/mm/yyyy) = EGM approval date: (/ /) (dd/mm/yyyy) =			(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (///)			(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (///)						· · · · · · · · · · · · · · · · · · ·
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			N/A	L	-	
(dd/mm/yyyy)			(/ /)		
(Note 1)			(/ /)		
(Note 1)						
R Consideration issue At State Issue and allotment date : (/ /)			N/A	<u> </u>	_	
8. Consideration issue price : currency Issue and allotment date : (7,7,7,7)		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)		

			For Main Board	and GEM listed is	ssuers
	Type of Issue			shares of issuer issued is during the month pursuant thereto ti	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month
			Class of shares issuable N/A (<i>Note 1</i>)		
9.	Capital reorganisation		Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	260,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.