

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): 31/03/2	017	
To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	K. Wah Internation	al Holdings Limit	ed
Date Submitted	05/04/2017		
I. Movements in Authorised Sha	re Capital		
1. Ordinary Shares			
(1) Stock code : <u>00173</u>	Description: <u>K</u>	X. WAH INT'L	
	No. of orc		Authorised share e capital (HK\$)
Balance at close of preceding mo	onth <b>5,000</b> ,	000,000 0.1	500,000,000.00
Increase/(decrease)		0	0
Balance at close of the month	5,000,	000,000 0.3	500,000,000.00
(2) Stock code : <u>N/A</u>	Description :		
	No. of ord share		Authorised share e capital (HK\$)
Balance at close of preceding mo	onth		_
Increase/(decrease)			
Balance at close of the month			

code:	N/A	Descrip				_
Balance a month	t close of prec	eding	No. of preference shares	Par value (HK\$)	Authorised share (HK\$)	capita
Increase/(	decrease)					
	t alogo of the	month				
Balance a	t close of the f	попш				
	asses of Share		otion :			
. Other Cl Stock code :	asses of Share	sDescrip	No. of other classes of shares	Par value (HK\$)		- capita
. Other Cl Stock code :	asses of Share  N/A  t close of prec	sDescrip	No. of other	Par value	Authorised share	- capita

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,957,168,603	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	2,788,000	N/A	N/A	N/A
Balance at close of the month	2,959,956,603	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month			
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$4.636 per share	0	74,000	0	0	74,000	5,085,000
1.2 exercise price						
at HK\$3.882 per share	0	0	0	0	0	1,355,000
(Note 1)						
2. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
2.1 exercise price						
at HK\$2.120 per share	0	0	0	0	0	8,934,000
2.2 exercise price						
at HK\$4.610 per share	0	230,000	0	0	230,000	14,018,000
2.3 exercise price						.=
at HK\$4.500 per share	0	50,000	0	0	50,000	15,130,000
2.4 exercise price at HK\$2.796 per share	0	2,434,000	0	0	2,434,000	13,230,000
(Note 1)		2,434,000			2,434,000	15,250,000
3.						
<u>3.</u>						
(N. ( 1)						
(Note 1)		Т.4.1	A (Ondino		2.700.000	
		Total	A. (Ordina	ce shares)		
				ther class)		
Total funds raised during the mon (HK\$)	th from exerci	se of options			,828.00	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /			(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
4.		<del></del> -				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	0	
			(Prefere	once shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
··		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of r shares issuer is during mont pursua theret	of sued the h	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A			
1.	Rights issue	At price :	State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable	N/A			
2.	Open offer	At price :	State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		•	,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				1114			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At State price: currency	у ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		N/A		-	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								_	
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At State price: currency	y ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEN	Λ listed issuers
			No. o	f new No. of new
			share	
			issuer	issued issuer which
			durin	g the may be
			mo	nth issued
			purs	uant pursuant
			ther	
				close of the
	Type of Issue			month
			Class of shares issuable N/A	
			(Note 1)	
9.	Capital		Issue and allotment date: ( / / )	
٦.	reorganisation			
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			· • • • • • • • • • • • • • • • • • • •	
			<del></del>	
			Class of shares issuable N/A	
			(Note 1)	
10	Other	At State		
10.	(Please specify)	price: currency	Issue and allotment date: ( / / )	
	(Tieuse speerry)	price. currency	(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
				_
			Total E. (Ordinary shares)	0
			(Preference shares)	N/A
			(Other class)	N/A

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	2,788,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.