

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	Wah International Holdi 07/2018	ngs Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00173</u> De	escription : K. WAH	INT'L	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
			0
Increase/(decrease)	0		<u> </u>
Increase/(decrease)  Balance at close of the month	5,000,000,000	0.10	500,000,000.00
Balance at close of the month		0.10	
Balance at close of the month	5,000,000,000	0.10  Par value (HK\$)	
Balance at close of the month	5,000,000,000 escription:  No. of ordinary shares	Par value	Authorised share capital
Balance at close of the month  (2) Stock code: N/A De	5,000,000,000 escription:  No. of ordinary shares	Par value	Authorised share capital

30/06/2018

Stock code :	N/A	Descri	ption :		<u> </u>
			No. of preference shares	Par value (HK\$)	Authorised share capita (HK\$)
Balance a month	t close of pred	ceding			
Increase/(	decrease)			-	
Balance a	t close of the	month		<del></del> -	
. Other Cl	t close of the				
. Other Cl Stock		es			
. Other Cl Stock code :	asses of Share	esDescri		Par value	
. Other Cl Stock code :	asses of Share	esDescri	ption:  No. of other	Par value	Authorised share capita
Other Cl Stock code :	asses of Share  N/A  t close of prec	esDescri	ption:  No. of other	Par value	Authorised share capita

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)			of shares
Balance at close of preceding month	3,060,249,052	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	160,000	N/A	N/A	N/A
Balance at close of the month	3,060,409,052	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option	on Schemes of	the Issuer)				
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	M	ovement duri	ng the month		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
1.1 exercise price	0	0	0	0	0	12 500 000
at HK\$4.610 per share 1.2 exercise price	0		0	0	0	12,590,000
at HK\$4.500 per share	0	0	0	0	0	13,960,000
1.3 exercise price						12,700,000
at HK\$2.796 per share	0	160,000	0	0	160,000	11,410,000
1.4 exercise price				·		
at HK\$4.760 per share	0	0	0	200,000	0	18,040,000
(Note 1)						
2.						
2.						
(Note 1)						
3.						
(Note 1)						
(Ivole 1)						
		Total	A. (Ordina	ry shares)	160,000	
			*		N/A	
			(Ot	ther class)	N/A	
Total funds raised during the mon	th from exerci	ise of options			• • • • • •	
(HK\$)				447	,360.00	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed) Class of shares	<del>-</del> 	<u></u>				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/yyyy)	( / / )		Total C. (Ordin	nary shares)	0	
			(Prefere	Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2.		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

	Type of Issue	issued Share	. Сарнаі					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)		N/A		·	_
1.	Rights issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
						N/A			
				Class of shares issuable (Note 1)		IN/A			
2.	Open offer	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)		N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : - (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed (Note 1)		N/A		-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								-	
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	ole	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuab (Note 1)	ole	N/A			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Total E.	(Ordina Preferen (O		ares	N/A	

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	160,	,000
	(2)	1	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	ľ	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	ľ	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sho	re Capital").)	

Remarks (if any):
Submitted by: Lee Wai Kwan, Cecilia
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.