

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	04/12/2018

I. Movements in Authorised Share Capital

1. Ordinar	y Shares
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(1) Stock code : <u>00173</u> Descri	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Authorised share capital (HK\$)
Authorised share capital (HK\$)

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Total authorised share capital at the end of the month (HK\$):

Balance at close of the month

500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,124,854,615	N/A	N/A	N/A
Increase/(decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,124,854,615	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		une monun
1. Share Option Scheme						
(20/06/2011)						
Ordinary Shares						
1.1 exercise price						
at HK\$4.610 per share	0	0	0	0	0	12,410,000
1.2 exercise price						
at HK\$4.500 per share	0	0	0	0	0	13,800,000
<b>1.3 exercise price</b>						
at HK\$2.796 per share	0	0	0	0	0	11,090,000
1.4 exercise price	0	0	0	0	0	
at HK\$4.760 per share	0	0	0	0	0	17,840,000
1.5 exercise price at HK\$4.520 per share	0	0	0	0	0	10 826 000
(Note 1)	U	U	0	0	0	19,826,000
2. (Note 1)						
3						
(Note 1)						
		Total	A. (Ordina	ry shares)	0	
				ce shares)		
				ther class)	N/A	
Total funds raised during the mon (HK\$)	th from exerci	se of options	· · · · · ·		0	

Warrants to Issue Shares of the Iss	suer which are t	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.	( / /	·				
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>	( / /	 				
3.						
4.	( / /					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	· )				
		Tota		nary shares) ence shares)		-
				Other class)		-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	0	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
· · · · · · · · · · · · · · · · · · ·	-	
	-	
shares (Note 1)	-	
2.		
	-	
	-	
sildies (Note 1)		
3.		
	4	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A		
1. Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
			N/A		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
2. Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>		
3. Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		N/A		-	
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased ( <i>Note 1</i> )		N/A		<u>.</u>	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				 Class of shares redeemed (Note 1)		N/A		-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				 Class of shares issuable ( <i>Note 1</i> )		N/A			
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
10.	Other (Please specify)	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary s eference s (Other	hares	s) N/A	-

Total increase /(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.