

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	K. Wah	International Holo	dings Limite	d
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 00173	_Descrip	otion: K. WAH	INT'L	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)		0		0
Balance at close of the mon	th	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el	nd of the month ((HK\$): 500 ,	000,000.00

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	3,125,974,615	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,125,974,615	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

(Note 1)

(HK\$)

Share Options (under Share Option Schemes of the Issuer)

Total funds raised during the month from exercise of options

Particulars of share option issuer issued which may be scheme issued pursuant during the Movement during the month including EGM approval date _____ month thereto as at (dd/mm/yyyy) and class of pursuant close of the shares issuable thereto month Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20/06/2011) **Ordinary Shares** 1.1 exercise price at HK\$4.500 per share 0 0 180,000 0 13,080,000 1.2 exercise price 0 ____ at HK\$2.796 per share 0 0 0 10,290,000 1.3 exercise price at HK\$4.760 per share 0 0 350,000 0 16,780,000 1.4 exercise price at HK\$4.520 per share 0 0 0 0 0 18,928,000 25,410,000 (vesting period until 14 1.5 exercise price at HK\$3.462 per share 25,410,000 0 0 July 2021) (Note 1) (Note 1)

N/A

N/A

No. of new

shares of

No. of new

shares of issuer

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-					
	-					
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-					
	-					
(/ /)	-			· ——		-
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total B	s. (Ordina	ary shares)	0	_
			(Preferen	ice shares)	N/A	_
			(C	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	_					
	<u></u>					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	<u>—</u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (O.:1			•
			Total C. (Ordina	ary shares) ce shares)		<u>'</u>
				ther class)		
			(0			<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than drider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Shales (Note 1)		<u> </u>
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	1975	•

	her Movements Type of Issue	iii issueu one	а е Оарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	•			Class of shares	N/A			
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Туј	pe of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A	_	
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	[/ /)	
				, , , , , , , , , , , , , , , , , , , ,	[/ /)	
							_
				Class of shares - repurchased (Note 1)	N/A	_	
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	[/ /)	
				EGM approval date: (dd/mm/yyyy)	[/ /)	
				Class of shares _ redeemed (Note 1)	N/A	_	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	[/ /)	
				EGM approval date: (dd/mm/yyyy)	[/ /)	
				Class of shares _ issuable (Note 1)	N/A	_	
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	[/ /)	
				EGM approval date: (dd/mm/yyyy)	[/ /)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesN/A		
10. Other State	issuable (Note 1)		
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	у	
	shares Preference shares (Other class	s) N/A	<u>-</u>
	(****	, <u> </u>	-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (1)	0
	(2	2)	N/A
Total increase / (decrease) in preference shares of	· · · · · · · · · · · · · · · · · · ·		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued St	nare

IV. Confirmations

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities d by the issuer during the month as set out in Part III which has not been previously disclosed in a return thed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, ar as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Suhmi	tted by: Lee Wai Kwan, Cecilia
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.